Affinity Water Finance (2004) Limited (the "**Company**") (formerly Affinity Water Finance (2004) PLC, Veolia Water Central Finance PLC and Three Valleys Water Finance PLC)

Publication of Prospectus

18 January 2013

The following Prospectus has been approved by the UK Listing Authority and is available for viewing:

A prospectus dated 18 January 2013 (the "**Prospectus**") relating to the £2,500,000,000 multicurrency programme for the issuance of guaranteed bonds, with Affinity Water Programme Finance Limited as the Programme Issuer thereunder and each of, Affinity Water Limited, Affinity Water Holdings Limited and the Company, as guarantors thereunder.

To view the Prospectus, please paste the following URL into the address bar of the browser:

https://www.affinitywater.co.uk/investor-relations.aspx

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at http://www.morningstar.co.uk/uk/NSM.

For further information, please contact:

investor.relations@affinitywater.co.uk

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